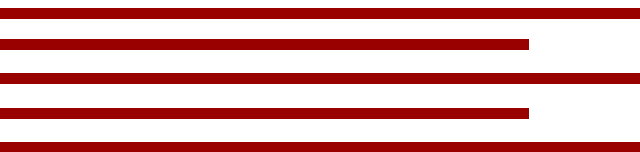
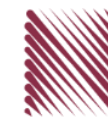


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



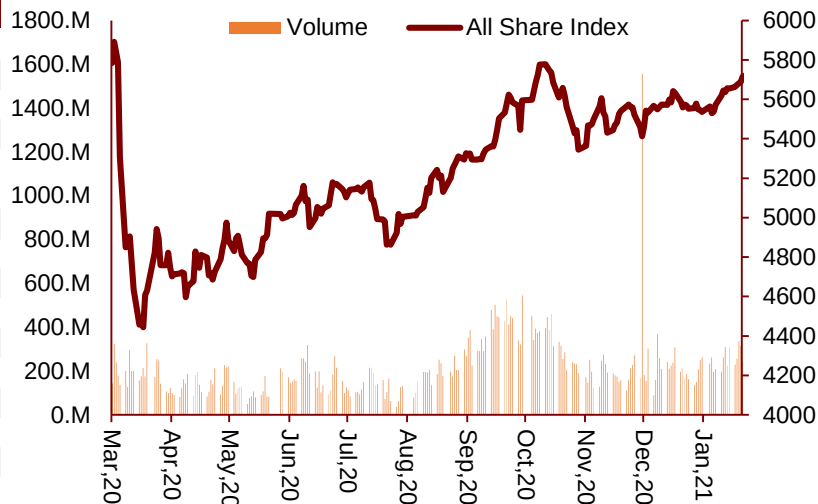
GCC DAILY MARKET WRAP

Tuesday, March 2, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,677.55	-0.14	0.50	0.50	2.37	2.37	33.06 KWD	1.81	20.29
Kuwait Premier Index	6,192.98	-0.12	0.58	0.58	2.35	2.35	24.02 KWD	1.95	19.50
Kuwait Main Index	4,663.14	-0.21	0.27	0.27	2.43	2.43	9.04 KWD	1.42	21.08
NIC 50	6,791.54	-0.17	0.53	0.50	2.28	2.35	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,283.47	0.09	0.72	0.72	1.66	1.66	18.96 KWD	1.94	20.50
Telecom	1,144.15	-0.58	-0.26	-0.26	3.80	3.80	3.53 KWD	1.92	22.31
Industrials	898.02	-0.52	1.10	1.10	0.78	0.78	3.22 KWD	1.49	17.20
Financial services	983.42	-0.83	-0.65	-0.65	5.78	5.78	2.54 KWD	0.98	21.12
Real estate	1,002.08	-0.36	0.56	0.56	5.19	5.19	2.16 KWD	1.12	19.75
Basic materials	987.75	-0.39	0.51	0.51	9.92	9.92	0.88 KWD	1.41	19.50
Health care	813.27	0.15	0.00	0.00	-1.62	-1.62	0.40 KWD	5.77	19.50
Consumer services	820.86	0.99	1.40	1.40	0.28	0.28	0.42 KWD	4.13	9.07
Insurance	1,217.63	1.70	2.48	2.48	5.32	5.32	0.45 KWD	1.03	9.37
Consumer goods	732.57	-0.70	-0.70	-0.70	-1.85	-1.85	0.23 KWD	1.46	23.92
Oil and Gas	1,233.96	-1.23	-0.67	-0.67	-3.40	-3.40	0.26 KWD	1.31	11.54
Technology	667.12	0.88	5.52	5.52	32.71	32.71	0.01 KWD	0.73	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,248.28	1.20	0.58	1.13	6.43	6.43	9,126 SAR	5.87	28.53
Qatar (QE Index)	10,063.09	-1.44	-0.23	-0.48	-3.24	-3.24	531 QAR	1.64	12.50
Dubai (DFMGI)	2,569.32	0.69	1.66	0.70	3.10	3.10	283 AED	1.25	15.25
Abu Dhabi (ADI)	5,710.51	0.84	1.47	0.83	13.18	13.18	794 AED	4.43	15.24
Bahrain (BAX)	1,470.26	-0.14	0.38	0.26	-1.31	-1.31	15 BHD	1.30	16.63
MUSCAT SE INDEX	3,623.46	0.04	0.60	0.31	-0.97	-0.97	4 OMR	0.78	12.27
Developed Markets									
MSCI World Index	2,783.70	2.08	2.08	2.08	3.48	3.48			
U.S. (S&P 500)	3,901.82	2.38	2.38	2.38	3.88	3.88			
U.K. (FTSE 100)	6,633.38	0.68	2.30	2.30	2.66	2.66			
Japan (Topix)	1,894.85	-0.40	1.63	1.63	5.00	5.00			
Emerging Markets									
MSCI EM Index	1,362.47	1.73	1.73	1.73	5.51	5.51			
China (SSE Composite)	3,508.59	-1.21	-0.01	-0.01	1.02	1.02			
India (Sensex)	50,296.89	0.90	2.44	2.44	5.33	5.33			

Oil Prices

Oil prices gave back early losses and turned positive on Tuesday, despite expectations that top producers would agree to raise oil supply in a meeting this week weighed on sentiment, already hit by concerns over slowing Chinese demand. **Brent crude was unchanged at \$63.69 per barrel.**

Kuwait Market

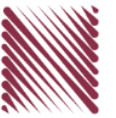
The market are closed today down by -0.14% , value traded 39.2 million KD, Premier market value traded reach 28.6 million KD and closed at 6,192 change by -0.12%, oil prices is above \$63 a barrel,

Saudi Market

The Market closed by +1.2%, today market Performance are linked to oil prices above \$65 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

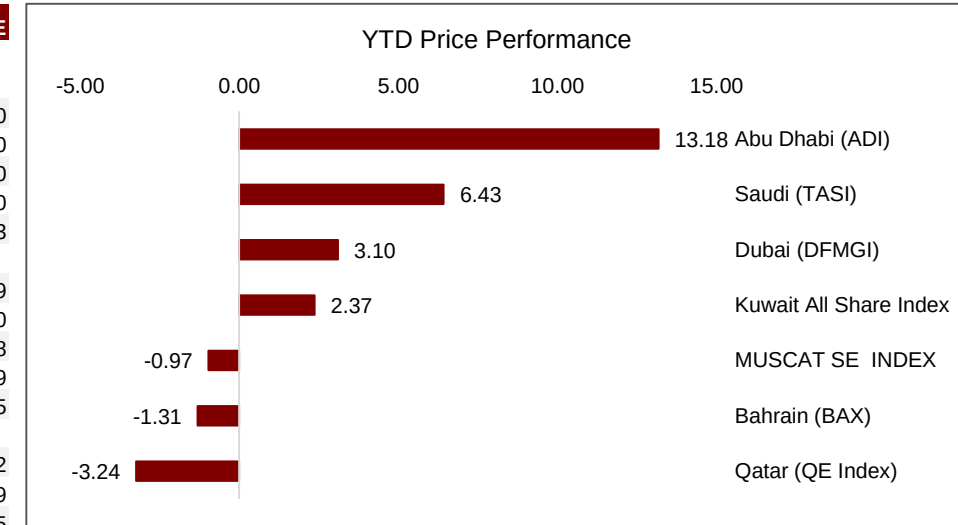


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.836	0.24	1.33	1.33	-0.48	-0.48	5.71 KWD	1.52	27.00	
KFH	0.726	0.41	0.55	0.55	7.24	7.24	5.55 KWD	2.84	32.00	
Zain	0.625	-0.64	-0.32	-0.32	3.14	3.14	2.72 KWD	2.07	14.70	
BOUBAYAN BANK	0.566	0.18	2.54	2.54	-0.35	-0.35	1.71 KWD	2.88	34.00	
Agility	0.677	-0.15	2.58	2.58	0.15	0.15	1.37 KWD	1.16	22.63	
Saudi Arabia										
ARAMCO	34.45	-0.14	-0.29	0.00	-1.57	-1.57	6,899.63 SAR	6.86	33.09	
SABIC	104.80	0.58	-1.69	1.35	3.35	3.35	312.58 SAR	1.86	35.00	
STC	117.40	1.56	-1.18	0.00	10.75	10.75	231.19 SAR	3.60	21.18	
AL-RAJHI BANK	89.50	2.52	-1.65	0.11	21.60	21.60	218.24 SAR	3.76	21.09	
NCB	49.90	3.31	6.17	5.61	15.11	15.11	144.89 SAR	1.82	12.85	
United Arab Emirates										
ETISALAT.AD	20.32	-0.20	2.11	-0.10	20.24	20.24	177.07 AED	3.61	19.62	
FAB.AD	14.92	1.77	1.50	1.50	15.66	15.66	160.09 AED	1.47	15.79	
EMIRATES NBD	11.20	0.45	0.00	0.45	8.74	8.74	70.43 AED	0.83	11.15	
DB ISLAMIC BK	4.83	0.84	1.68	0.84	4.77	4.77	34.68 AED	0.85	12.61	
EMAAR PROPERT	3.63	1.68	4.01	1.40	2.83	2.83	25.56 AED	0.45	9.64	
Qatar										
QNB	16.85	-1.46	-2.32	-0.77	-5.50	-5.50	157.88 QAR	1.65	14.35	
INDUSTRIES QAT	11.25	-4.66	-2.68	-2.77	3.50	3.50	71.36 QAR	2.11	36.15	
QA ISLAMIC BK	15.98	0.19	1.78	2.37	-6.60	-6.60	37.67 QAR	1.69	13.18	
MASRAF AL RAYA	4.16	-4.81	-4.04	-5.43	-8.17	-8.17	32.76 QAR	2.28	15.06	
MESAIEED PETRO	1.89	-0.84	0.53	0.27	-7.67	-7.67	23.94 QAR	1.54	23.27	
OMAN										
BANK MUSCAT	0.412	0.98	2.49	2.49	4.04	4.04	1.33 OMR	0.65	8.33	
OMANTEL	0.760	-1.04	1.62	-2.08	3.87	3.87	0.58 OMR	1.04	7.69	
BANK DHOFAR	0.103	0.00	0.00	0.00	6.19	6.19	0.31 QAR	0.44	14.93	
NAT BANK OF OMAN	0.130	-0.76	1.55	0.77	-18.12	-18.12	0.21 QAR	0.40	12.71	
OMINVEST	0.336	0.00	2.42	0.60	0.00	0.00	0.27 QAR	1.05	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.14 %The leading sector bottom performance indices today are Oil and Gas -1.23 % Financial services -0.83 % Consumer goods -0.7 % respectively.

from YTD performance perspective the best sector performance are Technology by 32.71 % while the bottom sector performance is Oil and Gas by -3.4 %.

Telecommunication sector are down today by -0.58 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.43 %.

KSA

Saudi Armco are have negative performance today by -0.14 %, SABIC have positive performance today by + 0.58 %.

STC are have positive performance today by + 1.56 %, Al Rajhi Bank have positive performance today by + 2.52 %

UAE

ETISALAT AD close -0.20% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw